PERSONAL FINANCE (BETA)

- Therap has introduced a new Personal Finance module to allow tracking of financial transactions for an individual. With this module, users are able to create accounts for an individual and track transactions within those accounts. Users are able to enter Deposits to an account, track Expenses, and specify the type of card used for that transaction. For expenses, users will further be able to specify for which item, quantity, and unit, the transaction was made. Files such as Transaction Receipts can be attached to a transaction. Periodic reports can be generated for all accounts of an individual. The reports contain details on the initial balance of the account, all deposits and expenses made, transaction dates, and running balances, among others. Reports can also be generated in PDF and Excel formats.