

Letter of Intent

NOTICE OF INTENT
CERTIFICATE OF PUBLIC REVIEW

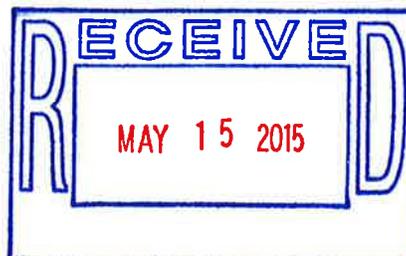
1. Name of Applicant: SUN Behavioral Health, Inc.
2. Address: 12 Broad Street, Suite 403 - Red Bank, NJ - 07701
3. Telephone: (732) 747-1892 Fax: (732) 747-1818 Email: spage@sunbehavioral.com
4. Person to Contact: Steve Page, President & CEO
5. Type of Ownership:
 Public Proprietary (Individual)
 Private Non-profit Proprietary (Partnership)
 Proprietary (Corporation)
6. Anticipated Date of Filing Application: June 18, 2015
7. Estimated Capital Expenditure: \$18,000,000
8. Please attach a brief Narrative (one page or less if possible) which describes the project.
To establish a 90-bed freestanding psychiatric hospital and outpatient services in Georgetown (Sussex County), Delaware.
9. STATEMENT OF CERTIFICATION:

The statements and information provided herein are true and correct to the best of my knowledge and belief.



Signature of Chief Executive Officer

5/15/15
Date



PROJECT NARRATIVE

SUN Behavioral Health is planning the development of a 90-bed freestanding psychiatric hospital in Georgetown, Delaware. There are currently no short-term acute psychiatric beds in Sussex County.

SUN Behavioral Health is a for-profit national behavioral health company whose mission is to partner with communities is solving the unmet needs of those suffering from mental illness and addiction disorders,

The facility, owned and operated by SUN Behavioral Health, will be a benefit to the local community by helping alleviate the current lack of inpatient behavioral health services in Sussex County. Currently, patients with need for services within Sussex County are required to leave the county for inpatient services. Access constraints create several issues, including more people in psychiatric crisis in the community going without treatment, reduced family involvement in treatment due to distance to treatment centers and the reliance on law enforcement officials to drive patients to treatment.

The proposed facility will offer programs for children, adolescents, adults and senior adults. It will offer specialty programs based on the assessed needs of the community and will also provide hospital-based outpatient services.

SUN Behavioral Health expects to file the full Certificate of Public Review Application on or about June 18, 2015.

