



DELAWARE HEALTH AND SOCIAL SERVICES
DIVISION OF DEVELOPMENTAL DISABILITIES SERVICES
COMMUNITY SERVICES

Transfer Planning Conference
Nursing Checklist

Name: _____ Date: _____

Allergies: _____

Insurance: Medicaid: _____

Medicare: _____

Other: _____

Current Pharmacy: _____

Address: _____

Phone: _____

Guardianship: _____

Immunizations	
Tetanus: _____	MMR: _____
Influenza: _____	Pneumovax: _____
Oral Polio: _____	Hib: _____
Hepatitis B Vaccine: #1 _____ #2 _____ #3 _____	PPD: 1 st Step: _____ Results: _____ 2 nd Step: _____ Results: _____ QuantiFERON-TB Gold Plus: _____ T-SPOT: _____
COVID Vaccine: #1 _____ #2 _____ Booster #1 _____ Booster #2 _____	

Health Information	
Physical Date: _____	ECHAT Date: _____
SMC Date: _____	Medical Alert Form Date: _____
Aspiration/Choking Screening Date: _____	Fall Risk Screening Date: _____
Ability to Self-Medicare: <input type="checkbox"/> Yes <input type="checkbox"/> No	Self Admin of Med Assessment Date: _____
Pap Smear Date: _____	Mammogram: _____

Health Information	
Menses: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>	Date of LMP:
Blood Pressure:	Weight:
AIMS Date: _____ Score: _____	
Current Diet Order:	Medical History:
Mealtime Concerns:	Durable Medical Equipment:
Seizure Disorder: <input type="checkbox"/> Yes <input type="checkbox"/> No Description: _____ Frequency: _____ Date of Last Seizure: _____	Therapy Services: <input type="checkbox"/> Yes <input type="checkbox"/> No PT: _____ OT: _____ Speech: _____

Labs and Screenings	
CBC:	Drug Levels:
CMP:	Colon Cancer Screening:
Lipids:	Other:
UA:	
PSA:	

Specialist	HCP's Name	Date of Last Visit	Recommended Follow-up
Primary Care			
Dental			
Audiology (hearing eval.)			
Cardiology			
Dermatology			
ENT			
Endocrinology			
Gastroenterology			
Gynecology			
Nephrology			
Neurology			
Nutrition			
Oncology			
Ophthalmology			
Optometry			
Podiatry			
Psychiatric			