Innovation and Transformation in Health Care Delivery

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National Healthcare Macro Trends

- Cost, quality, pop health, shifting risk: Value
- ☐ Personalized, convenient, digital/mobile: Consumerism



What is "Value" in Health Care

Quality Cost



What is "Value" in Health Care

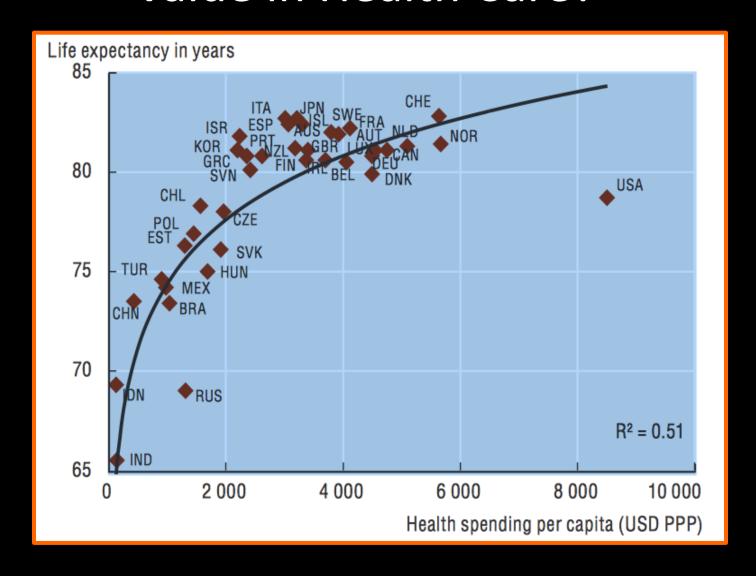
Outcomes, Safety, Experience, Access, Communication, Engagement, ...

Value =

Out of Pocket, MLR, Health Benefits, Societal Costs



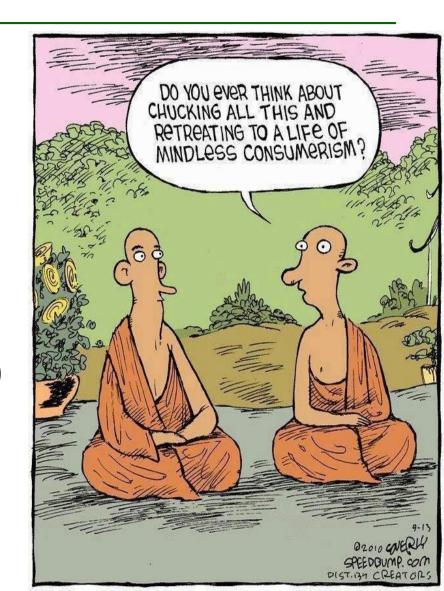
Value in Health Care?



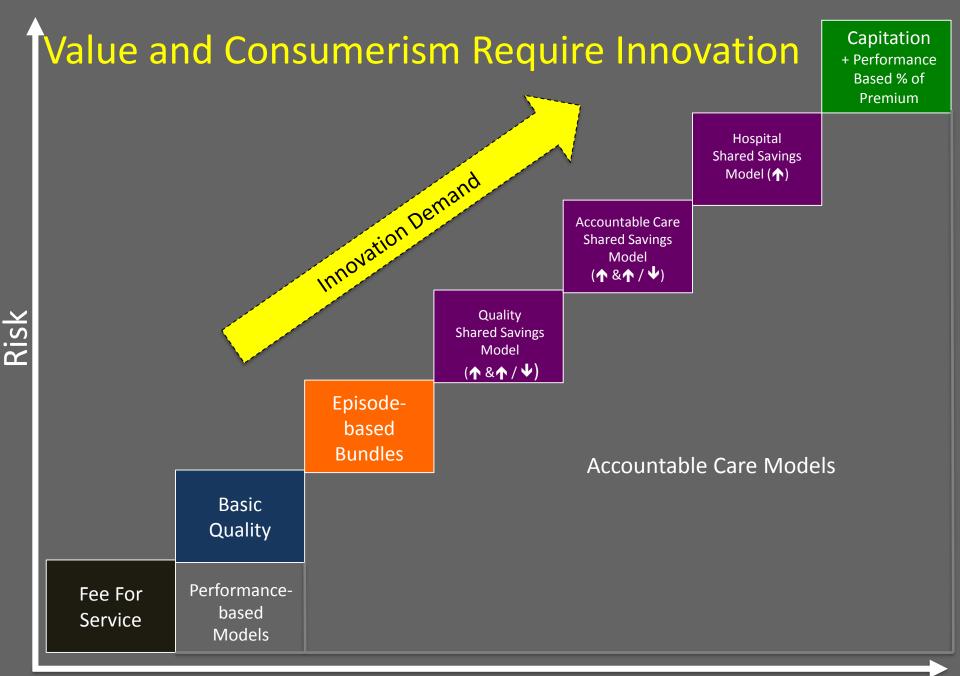
Consumerism

Imperative to address customer needs and expectations

- ☐ Choice (locations, virtual)
- ☐ Access (cost, convenience)
- Transparency (cost, quality)
- "Mass customization"





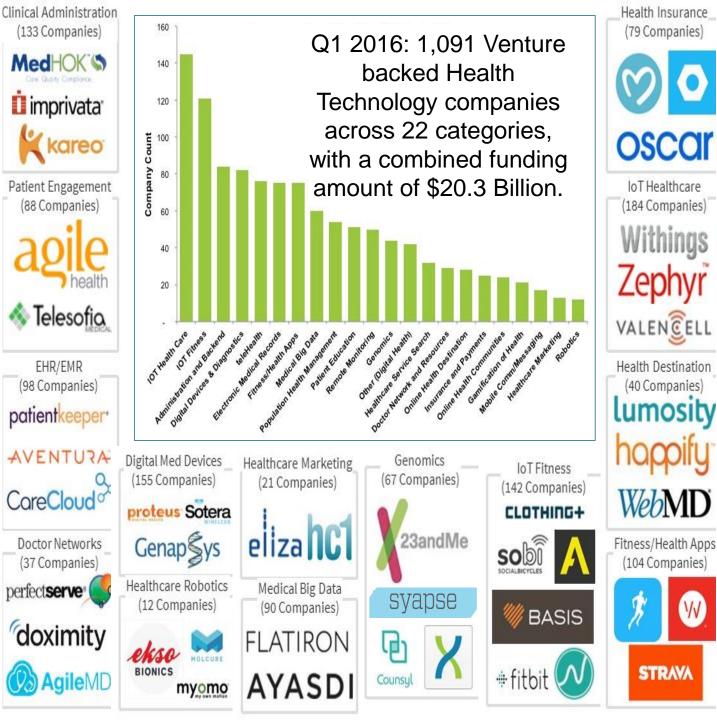


Degree Clinical Integration & Accountability

Innovation and Transformation

- Technology: "Machinery, equipment or processes developed from the application of scientific knowledge"
- Innovation: "Translation of an idea or invention into a good or service"
- Transformation: "Thorough or dramatic change in form or appearance"





Health Communities

(40 Companies)

Sharecare

Doctor Search

(82 Companies)

Brighter

ZocDoc

Mobile Communication

(28 Companies)

Gamification

(32 Companies)

Mango Health

Call9

GoNoOdle

EHR/EMR

teleHealth

(128 Companies)

Remote Monitoring

(69 Companies)

livongo

+wsense.lu

Healthsense®

Nutrition Innovations

(80 Companies)

Population Mgmt

(67 Companies)

CASTLIGHT

(eas

Bjönd

cooleaf

Personalization (Mass Customization)

- Genomics
 - Optimize therapeutic treatment options
- Customer relationship management
 - Enhanced content delivery options
- Predictive analytics/machine learning
 - Intervene to support patient prior to costly complications



Education and Engagement

Access to and engaging in education and selfmanagement is challenging







Emerging digital and mobile tools with evidence-based protocols and mix of human and automated support



J Med Internet Res 2011;13(3):e65

Acute Care Management

- Standardized care pathways
- Team-based care
- Sepsis Early WarningSystem using machine learning



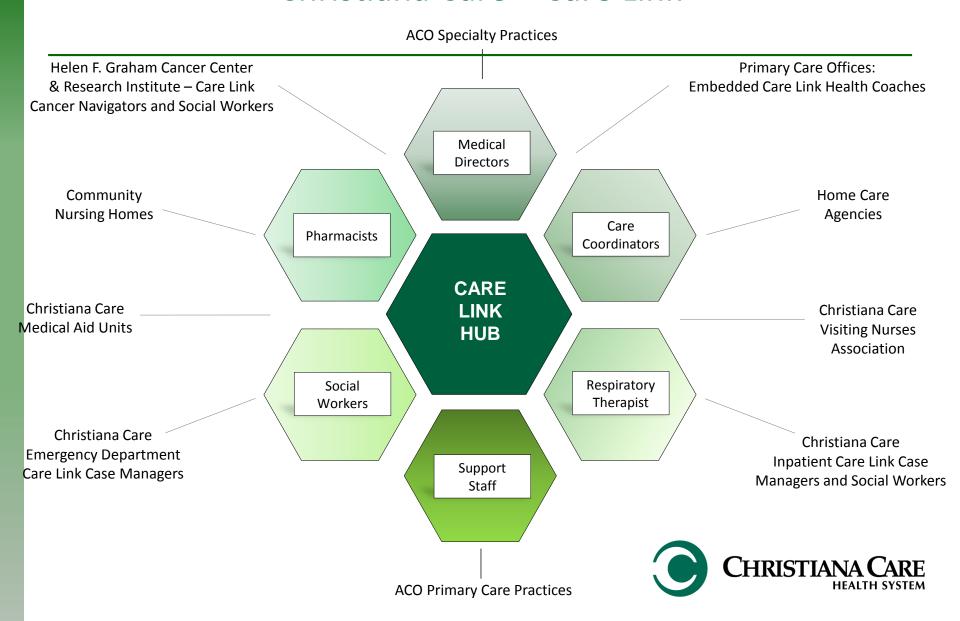
Population Health Management

- Remote monitoring and predictive analytics with machine learning
- Extended team-based care





Christiana Care – Care Link



Policy Implications

- ☐ Shift risk to the level of providers
- Move payment to value and focus on higher quality, lower cost settings of care (ex: telehealth)
 - Don't forget the "quality" component of value
- Incentivize team-based care
 - Enable top of license practice for entire care team
- Invest in IT and data infrastructure that will sustain the state moving forward
 - Health tech as a core business sector



